

Informa Investment Solutions Debuts CompSiteIQ, Simplifying GIPS-Compliant Composite Building

New GIPS compliance tool launches at CFA GIPS Standards Annual Conference in Chicago

October 27, 2011 – Chicago, IL – Informa Investment Solutions, division of Informa plc (LSE: INF) and a leading supplier of software and professional services for the investment industry, today announced the launch of its comprehensive solution to help streamline GIPS compliance, CompSiteIQ.

CompSiteIQ is a SaaS (software as a service) composite creation and tracking solution that can be customized to automate many of the tedious, time-consuming tasks associated with GIPS compliant reporting. Web-based and easy to implement, CompSiteIQ enables composite members to be both automatically selected and meticulously tracked, allowing for a uniquely streamlined reporting process.

“GIPS compliance is a critical criterion for screening investment products, but the effort required to ensure proper GIPS compliance can put a significant drain on internal resources,” said Leno Toich, Managing Director at Informa Investment Solutions. “CompSiteIQ significantly lowers the time and resources needed to manage the GIPS process. It’s also the only solution that enables you to auto-upload GIPS compliant composites straight into the PSN manager database, where potential investors can easily access marketing materials that have gone through the GIPS filter.”

CompSiteIQ can be instantly added on to Informa Investment Solutions’ performance measurement solutions, Performer and Investment Scorecard, and can also be integrated with any existing performance measurement solution. Specific features and benefits include:

- Automated composite member selection
- Detailed portfolio membership tracking
- Multiple composite return calculations (time weighted vs. dollar weighted)
- Queries for exception resolution
- Predefined customizable disclosure library
- Audit tracking
- Integrated document library

“CompSiteIQ is the latest addition to our ever-growing, interrelated stable of products, all of which are designed to help our clients manage every stage of the wealth management process,” Mr. Toich said. “Our goal is not to stitch together individual solutions, but to provide an intelligent, integrated platform that anticipates our clients’ ever-changing needs.”

To find out more about CompSiteIQ or to schedule a demonstration, visit our website at www.informais.com.

informa

investment solutions

About Informa Investment Solutions

Informa Investment Solutions, a subsidiary of Informa plc, is a leading provider of solutions and custom services to financial institutions and investment professionals. For over 30 years, Informa Investment Solutions has supplied valuable data and offered tailored performance measurement, wealth management tools, reporting, and communications solutions to brokerages, money management firms, investment consultants, independent advisors and pension plan sponsors. We serve more than 1,300 clients and track data in our widely-used PSN database for more than 2,000 investment management firms and 12,000 products worldwide. For more information on Informa Investment Solutions, visit www.informais.com.

Contact Information

Shonna Keogan

Vice President, Public Relations

Informa Investment Solutions

508-989-1592

shonna.keogan@informais.com

